

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>Dean G. Rallis Jr. (# 94266) drallis@afrcr.com Matthew D. Pham (# 287704) mpham@afrcr.com ANGLIN, FLEWELLING, RASMUSSEN, CAMPBELL & TRYTTEN LLP 199 South Los Robles Avenue, Suite 600 Pasadena, California 91101-2459 Tel: (626) 535-1900 Fax: (626) 577-7764</p> <p><input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Official Comm. of Unsecured Creditors</p>	<p>FOR COURT USE ONLY</p>
---	---------------------------

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION**

<p>In re:</p> <p>JBJ Pipe & Supply Co., Inc.,</p> <p style="text-align: right;">Debtor(s).</p>	<p>CASE NO.: 8:15-bk-10652-ES CHAPTER: 11</p> <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>
--	---

<p>Sale Date: 05/17/2016</p>	<p>Time: 10:00 am</p>
<p>Location: Outside Courtroom 5A, 411 West Fourth Street, Santa Ana, California 92701</p>	

Type of Sale: Public Private **Last date to file objections:** _____

Description of property to be sold:

100% of the equity in the debtor JBJ Pipe & Supply Co., Inc., as reorganized under a confirmed plan. The Debtor sells plumbing supplies and parts to the plumbing trades in the San Gabriel Valley and in Westminster, California.

Terms and conditions of sale:

- The equity is to be sold in connection with the plan jointly proposed by the Debtor and the Committee, with the confirmation hearing set for the same day as the auction.
- Refer to the bidding and auction procedures, at docket no. 329, approved by the Court, at docket no. 332, for more info.

Proposed sale price: \$ 500,000.00 _____

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any):

- Stalking horse bid has been set at \$500,000.00, with a 4% break-up fee.
- Interested bidders must submit Qualified Bids by April 10, 2016.
- Refer to the bidding and auction procedures, at docket no. 329, approved by the Court, at docket no. 332, for more info.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Confirmation Hearing:

Date: May 17, 2016

Time: 2:00 p.m.

Courtroom: 5A

411 West Fourth Street
Santa Ana, California 92701

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Counsel for the Committee:

Dean G. Rallis Jr.

drallis@afrcr.com

ANGLIN, FLEWELLING, RASMUSSEN,
CAMPBELL & TRYTTEN LLP

199 South Los Robles Avenue, Suite 600

Pasadena, California 91101-2459

Tel: (626) 535-1900 | Fax: (626) 577-7764

Counsel for the Debtor:

Steven R. Fox

srfox@foxlaw.com

LAW OFFICES OF STEVEN R. FOX

17835 Ventura Boulevard, Suite 306

Encino, California 91316

Tel: (818) 774-3545 | Fax: (818) 774-3707

Date: 03/08/2016

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

Anglin, Flewelling, Rasmussen, Campbell & Trytten LLP, 199 S. Los Robles Avenue, Suite 600, Pasadena, CA 91101

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served (**a**) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (**b**) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On March 8, 2016, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Steven R. Fox, Esq., Attorneys for Debtor, Email: emails@foxlaw.com

Nancy S. Goldenberg, Esq., Attorney for United States Trustee (SA), Email: nancy.goldenberg@usdoj.gov

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On March 8, 2016, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on March 8, 2016, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

By Personal Delivery

The Honorable Erithe A. Smith
United States Bankruptcy Court, Central District, Santa Ana Division
411 West Fourth Street, Suite 5040
Santa Ana, CA 92701-4593 Tel: (714) 338-5360

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

March 8, 2016
Date

Malinda Sinclair
Printed Name

/s/ Malinda Sinclair
Signature

PROOF OF SERVICE (Continued)

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

United States Trustee (SA), Email: ustpreion16.sa.ecf@usdoj.gov

Christopher D. Crowell, Esq., Attorneys for Creditor American Plus Bank, N.A., Email: ccrowell@frandzel.com; efiling@frandzel.com; dmoore@frandzel.com

Michael G. Fletcher, Esq., Attorneys for Creditor American Plus Bank, N.A., Email: mfletcher@frandzel.com; efiling@frandzel.com; sking@frandzel.com

Jason J. L. Yang, Esq., Attorneys for Creditor Law Offices of Bin Li, PLC, Email: jason@kennerlawgroup.com; stacy@kennerlawgroup.com

Jerome Bennett Friedman, Attorneys for Creditor Jixing (USA), Inc., Email: jfriedman@flg-law.com; msobkowiak@flg-law.com; jmartinez@flg-law.com; sbiegenzahn@flg-law.com; aramirez@flg-law.com

Robert S. Marticello, Attorneys for Creditor Welkin Holdings, Inc., Email: Rmarticello@swelawfirm.com; csheets@swelawfirm.com; gcruz@swelawfirm.com; hdavis@swelawfirm.com

Evan D. Smiley, Courtesy service requested: esmiley@swelawfirm.com, gcruz@swelawfirm.com; csheets@swelawfirm.com; hdavis@swelawfirm.com